

TATA STEEL SPECIAL ECONOMIC ZONE



**THE INTEGRATED
INDUSTRIAL INVESTMENT
DESTINATION**

GOPALPUR
INDUSTRIAL PARK

... TATA GROUP

Founded in 1868, the TATA group is a global enterprise headquartered in India, comprising over 100 independent operating companies. The group operates in more than 100 countries across six continents, employing over **800,000** people. There are 29 public listed TATA enterprises with a combined market capitalisation of **US\$ 103 billion** as on March 31, 2021.

TATA companies with significant scale include TATA Steel, TATA Motors, TATA Consultancy Services, TATA Power, TATA Chemicals, TATA Consumer Products, TATA Digital, Titan Company, TATA Communications and Indian Hotels. The TATA brand has come to stand for quality, trust, business, leadership, the highest ethical standards and respect for all its stakeholders.



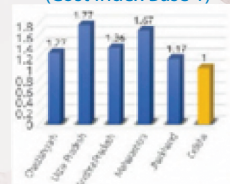
ODISHA – THE LAND OF NEW OPPORTUNITIES

1. **Stable Governance** : Record 5 terms of uninterrupted leadership. The Chief Minister of Odisha has been recognized as the 'Best Administrator' and 'Ideal Chief Minister' in India
2. Odisha ranks 1st in India with 17% of the total live projects in manufacturing sector worth \$446.70 billion USD as per ASSOCHAM
3. **One of the Fastest Growing Economies** : Achieved 10.1% GSDP growth during 2021-22, 15% higher than India's GDP growth rate, and has grown at a rate of 9.2% between FY17 and FY22 as per Odisha Economic Survey 2021 – 22
4. **Heartland of India's Mineral Deposits**: Mineral production of USD 3.64 billion – more than the aggregate value of 21 other Indian States
 - ◆ Largest Steel & Stainless Steel producer
 - ◆ Largest Aluminium producer
5. **Ease of Doing Business**: Odisha has been recognised as leader in implementation of business reforms by DIPP and World Bank
 - ◆ Pioneer in Single Window Facilitation
 - ◆ Project approval within 15/30 days for green/other industries
 - ◆ Single Window Portal for 15 industry related services
 - ◆ First-of-its-kind Central Inspection Framework for Industries
6. **Eastern Gateway to the ASEAN Region**: Network of National and State highways connect resource-rich hinterland and mother plants to large ports for easy access to the markets of ASEAN Region

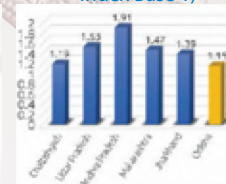
7. **Competitive in Cost of Doing Business- Manufacturing Hub of the East**

- ◆ Lowest minimum wage rate for skilled labour
- ◆ Lowest industrial power tariff amongst neighbours

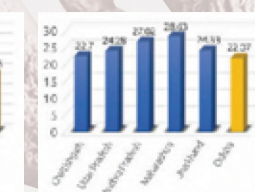
Industrial Power Tariff
(Cost Index Base 1)



Wages (With Cost
Index Base 1)



Consumer Price Index (CPI)

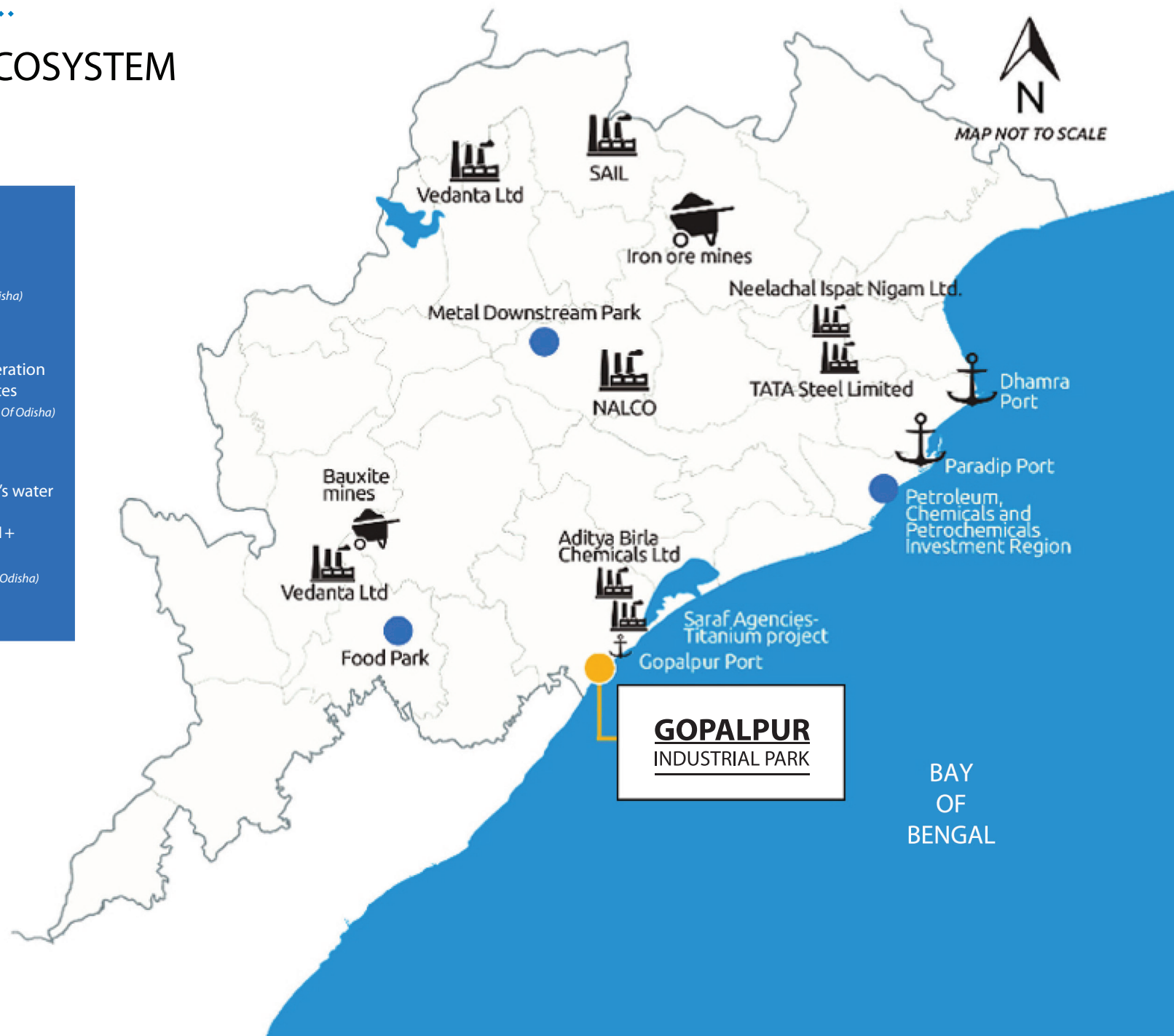


Power Tariff and Skilled labour wage have been shown as Cost Index with base as 1

8. **Bhubaneswar, the capital city, ranked one of the best destination for business. Ranked in top 20 Global Smart Cities**
9. **Robust Industrial Infrastructure Ecosystem**
 - ◆ National Investment and Manufacturing Zone at Kalinganagar
 - ◆ Petroleum, Chemicals and Petrochemicals Investment Region (PCPIR) at Paradip
 - ◆ Private Industrial Parks
 - ◆ Sector specific industrial clusters
10. **Educational Hub of the East – Availability of Industry-ready manpower**
 - ◆ 1,78,400 technical manpower pass out annually from technical training institutions
 - ◆ Presence of national institutes for higher learning
 - ◆ Nationally acclaimed research institutions

INDUSTRIAL ECOSYSTEM IN ODISHA

- ◆ State Endowed with:
 - 33 MMTPA Steel Production
 - 5231 MT of Iron ore*(Source: Dept. Of Steel & Mines, Govt. Of Odisha)*
- ◆ Power Generation:
 - 17,600 MW of electricity generation
 - One of the power surplus states*(Source: AR 2016-17, Dept. Of Energy, Govt. Of Odisha)*
- ◆ Water Resources :
 - accommodates 11% of country's water resources
 - 95 BCM storage capacity in 11+ rivers*(Source: Dept. Of Water Resources, Govt. Of Odisha)*



TATA STEEL SPECIAL ECONOMIC ZONE LIMITED

TATA Steel Special Economic Zone Limited is a 100% subsidiary of TATA Steel Limited. It is established for the purpose of developing Industrial Parks and Special Economic Zones in India.

The company envisions to build SEZs/Industrial Parks that provide the much needed industrial infrastructure at strategic locations. These locations will offer multimodal connectivity, access to skilled manpower and access to markets.

The company is developing its flagship Industrial Park in the State of Odisha, at Gopalpur.

GOPALPUR: DESTINATION EAST

Gopalpur, located on the east coast of India, is a prominent town of Odisha. The place attracts tourists from across the globe with its mesmerizing beaches and serene locations. Located at 170 Km from Bhubaneswar, Gopalpur is well connected with Paradip Port in the North and Visakhapatnam Port in the South.

With over 1.0 million people living within 10 km radius, Gopalpur offers well developed social infrastructure facilities. These include 1150 bed state-owned hospital, 100 bed eye hospital run by Sankara Eye Hospital, 25 secondary schools, Berhampur University and Shopping & Entertainment facilities.



... GOPALPUR INDUSTRIAL PARK

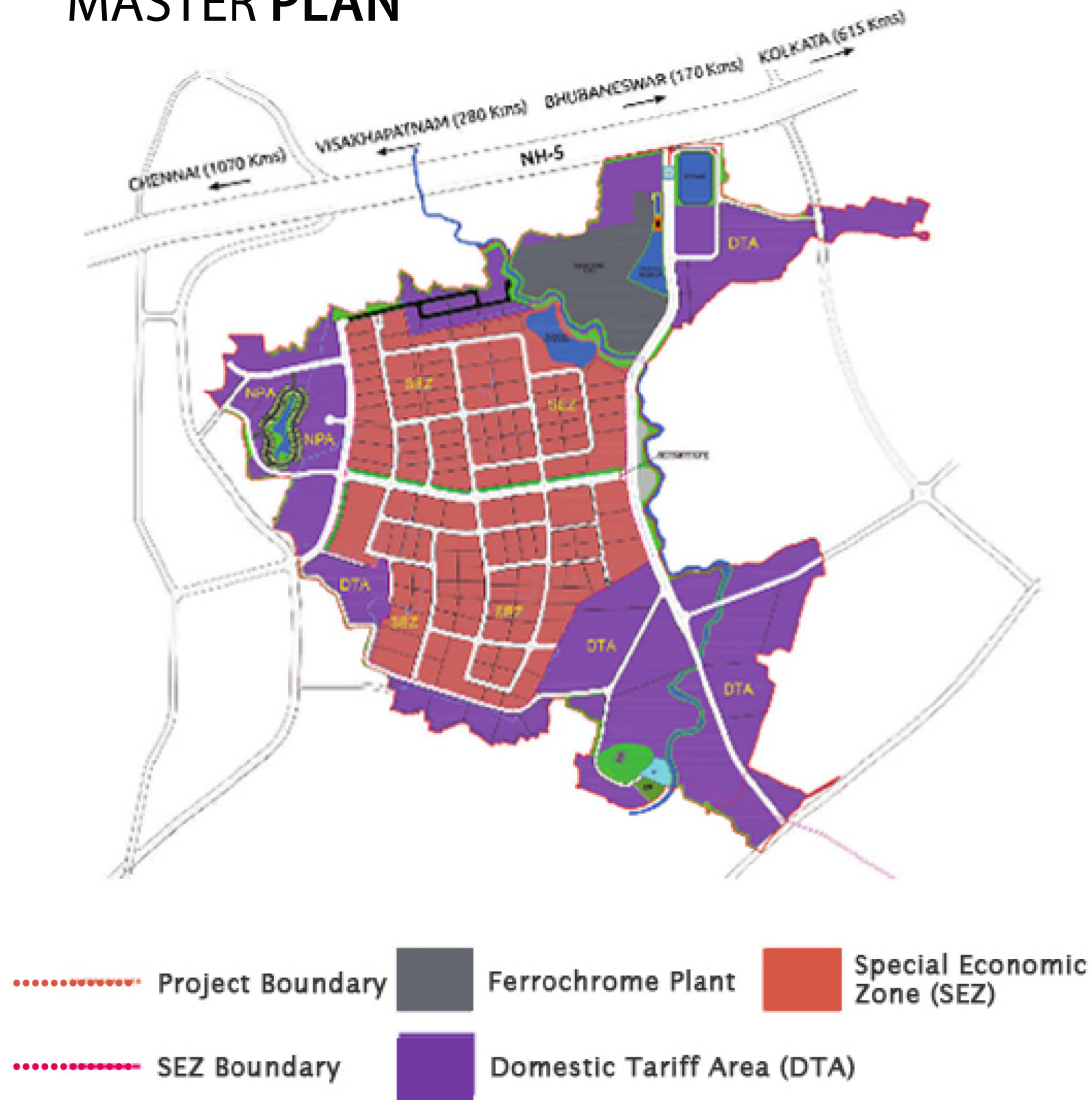
Gopalpur Industrial Park is located on the east coast of India, in the state of Odisha. The project is spread across 1202 Ha of contiguous land. It comprises of:

- ◆ 500 Ha of multi-product Special Economic Zone (SEZ) - Suitable for export oriented manufacturing
- ◆ 702 Ha of Domestic Tariff Area – Suitable for Indian Market
- ◆ Social Infrastructure for the people living within the Industrial Park

The Industrial Park offers quick setup facility with ready Environment Clearance from MoEF, water and power infrastructure facilities and clear land title. The J N TATA Technical Education Centre, located inside the Industrial Park provides training on various trades. This provides skilled manpower for the industry. Designed by Surbana Jurong Pvt. Ltd. of Singapore, on walk to work concept, the Industrial Park envisions to generate direct and indirect engagement for approximately 15,000 persons.



MASTER PLAN



KEY FEATURES

- ◆ Well Planned Internal Roads
- ◆ Abundant Water Resources
- ◆ Reliable Power Supply

LOCATION & CONNECTIVITY



ROAD

On National Highway 16
170 Km to Bhubaneswar



RAIL

6 Km to Railway Siding
14 Km to Berhampur Railway Station



SEA

Adjoining Gopalpur Port
270 Km to Paradip Port
280 Km to Visakhapatnam Port



AIR

4 Km to Air Strip (For Private Jets Presently)
170 Km to Bhubaneswar International Airport

ADVANTAGES



The TATA Promise

TATA Group is a reputed global business conglomerate that is known for transparency and keeping its business promises. TATA Steel Special Economic Zone extends the same promise to its customers



Industrial City

The Industrial Park will host social infrastructure such as living, educational, commercial and entertainment facilities for the employees working in the Industrial Park



Clear Land Title

The land is acquired through Government of Odisha and hence offers clear Land Title. The developer possesses the Title of the land and the title can be transferred quickly



Environmental Clearance

MOEF & CC approval including red category industries



Skilled Manpower

J N TATA Technical Education Centre located within the Industrial Park provides vocational courses to the needy. Other premier educational institutions are located in close proximity providing easy access to skilled manpower



Multimodal Connectivity

The Industrial Park offers multimodal logistics connectivity as it is located in close proximity to National Highway, railway network, seaport and airstrip. The park is located adjoining the National Highway - 16



Robust Infrastructure

The Industrial Park provides common facilities like roads, streetlights, stormwater drainage network and landscaping



Ease of Doing Business

TATA Steel Special Economic Zone shall facilitate the incoming units for obtaining all regulatory approvals on a best effort basis

SUSTAINABLE DEVELOPMENT

In line with our group's philosophy of 'primary purpose of the business is the welfare of the communities', TATA Steel Special Economic Zone Limited is committed to improve the quality of lives in the communities in and around Gopalpur Industrial Park. Few of the sustainable principles that we adopt are:

- ◆ Rain water harvesting
- ◆ Roof top solar installations

PARTNERS IN DEVELOPMENT

- ◆ Master Planner - Surbana Jurong Pvt. Ltd.
- ◆ Climatic Impact Study - DuPont Pvt. Ltd.
- ◆ Detail Engineering - Voyants Solutions Pvt. Ltd.
- ◆ Traffic Assessment - MVA Asia Limited
- ◆ Demand Study - Ernst and Young Pvt. Ltd.
- ◆ Marine Environment Study - National Institute of Oceanography
- ◆ Railway Siding Study - RITES Ltd.
- ◆ Anchor Implementation - TATA Consulting Engineers Ltd.



SITE AS IT LOOKS TODAY



Ferro Chrome Unit – Operational



Defence Manufacturing Unit – Operational



220 KV Substation



Water Reservoir



Internal Road



Water Treatment Facility



J N TATA Technical Education Centre



J N TATA Technical Education Centre

OUR PROUD FAMILY

Tata Steel Mining Limited

55,000 Tonne FeCr Plant
spread across 155 Acres

Tata Consumer Products Limited

36 mn Kgs tea packaging
unit spread across 16 Acres

Anadrone Systems Private Limited

Assembly unit of Aerial target
products for defense purpose
spread across 2 Acres

East Coast Overseas Private Limited

Chromite fines processing
and packaging unit
spread across 2 Acres

Odimet Resources Private Limited

Chromite fines processing
and packaging unit spread
across 2 Acres

Smartchem Technologies Limited

Manufacture of Technical
Ammonium Nitrate
spread across 40 Acres

GAIL Gas Limited

L-CNG Conversion Unit
spread across 2 Acres

GOPALPUR
INDUSTRIAL PARK



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